

ACM ASOF VIII Holdco DAC

Issuance of Notes

On 20 December 2021, the Cayman Islands Stock Exchange approved the listing of up to USD 1,500,000,000 Class A Notes due 20 December 2071 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 31 December 2022 in the amount of USD 45,088,449.

As at 30 June 2023 in the amount of USD 89,469,478.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 146,556,927.

For further information, please contact:

Waystone Corporate Services (Ireland) Limited
4th Floor,
35 Shelbourne Road,
Ballsbridge,
Dublin 4,
D04 A4E0,
Ireland